

Policy on Reporting Questionable Accounting or Auditing Matters

The Audit Committee of the Board of Directors of A-Mark Precious Metals, Inc. (“A-Mark”) has established procedures for the receipt, retention and treatment of all complaints received regarding accounting and auditing matters.

Any employee A-Mark may notify the Audit Committee of A-Mark’s Board of Directors of any concerns regarding accounting or auditing matters at A-Mark through our anonymous incident-reporting whistleblower hotline. This system will enable you to submit a report via the Web (www.Convercent.com/report) or by calling a toll-free number that is forwarded to a call center, available 24 hours a day, seven days a week.

Convercent

Website – www.Convercent.com/report

Phone Numbers

United States – (800-461-9330)

Austria – (1-720-514-4400)

All incidents or issues made through Convercent will instantly and anonymously be sent to the appropriate party for review and investigation. You will be able to check on report status and follow up on an anonymous basis by using a confidential access number and password.

Individuals may also notify the Audit Committee of A-Mark’s Board of Directors of any concerns regarding accounting or auditing matters at A-Mark by contacting Carol Meltzer, our General Counsel, at cmeltzer@amark.com and 203-804-6785.

When you, in good faith, notify the Audit Committee of A-Mark’s Board of Directors of any concerns regarding accounting or auditing matters at A-Mark, you are protected from any form of retaliation. Retaliation will not be tolerated.